

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Incore Bank AG** ("**Transferor**") unconditionally and irrevocably transferred to **UBS AG** ("**Transferee**") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the partial portion of its claim (**Claim No. 44893**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "**Debtor**"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 16<sup>th</sup> day of September 2015.

**UBS AG**

Transferee

By: 

Name: Matthias Mohos  
Title: Associate Director

By: 

Name: Stephan Gfeller  
Title: Associate Director

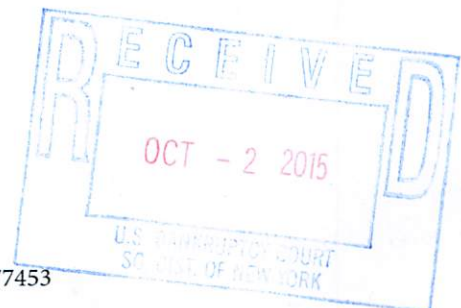
**Incore Bank AG**

By: 

Name: Christian Kummer  
Title: Member of Management

By: 

Name: Roger Theiler  
Title: Assistant Vice President



**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Partial Portion of Claim No. 44893:**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Principal Amount/Nominal Amount/ Amount of Claim related to Security</b>
CH0034774536	44893	10/21/2009	Incore Bank AG	Partial Claim Amount USD 14'135.51 (Nominal amount CHF 20'000)